

Atlas Consultants, Inc.

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LABORATORY NO: 11473

DATE: March 10, 2003

SAMPLE: Water
SOURCE: Lot No.1 0021 A
Product Code: CVM3.S
Production Date 02/26/03

SAMPLED BY: Client

DATE/TIME: 03/05/03

REQUESTED BY: U.S. Global Resources Inc.
1555 E. Flamingo Rd., Suite 155
Las Vegas, NV 89119.5292

REPORT OF DETERMINATION WATER QUALITY ANALYSIS

DETERMINATION: Total Conforms

RESULTS-MPN Index/100ml

METHOD: MPN/ONPG/MUG Colilert

TOTAL

E.COLI.

SAMPLE DESIGNATION

Negative

Negative

Respectfully submitted,

Robert L. Summers
Analytical Chemist